

VIET NAM ECO PLASTIC  
TECHNOLOGY JOINT STOCK  
COMPANY

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No: 02/2026/CBTT/ECO

THE SOCIALIST REPUBLIC OF VIET NAM  
Independence – Freedom – Happiness

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Hanoi, day 13 month 01 year 2026

## EXTRAORDINARY INFORMATION DISCLOSURE

To:

- State Securities Commission of Vietnam  
- Hanoi Stock Exchange

### 1. Name of organization: VIETNAM ECO PLASTIC TECHNOLOGY JSC

- Stock code: ECO
- Address: Trung Duong Hamlet, Gia Lam Commune, Hanoi City
- Telephone: 0221 3791 003
- Email: [info@ecoplastics.com.vn](mailto:info@ecoplastics.com.vn)

### 2. Contents of disclosed information:

- Resolution of the Board of Directors No 02/2026/NQ-HDQT/ECO dated 13/01/2026 approving the Report of the results of additional public offering of shares and amendment of the Company Charter.

3. This information was disclosed on the Company's website on 13/01/2026 at the following link: <https://ecoplastics.com.vn>.

We hereby certify that the above-disclosed information is true and accurate, and we take full responsibility before the law for the contents of the disclosed information.

VIETNAM ECO PLASTIC TECHNOLOGY JOINT STOCK COMPANY

LEGAL REPRESENTATIVE

GENERAL DIRECTOR



VIET NAM ECO PLASTIC  
TECHNOLOGY JOINT STOCK  
COMPANY

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No: 02/2026/NQ-HĐQT/ECO

THE SOCIALIST REPUBLIC OF VIET NAM  
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Hanoi, day 13 month 01 year 2026

**RESOLUTION OF THE BOARD OF DIRECTORS  
VIET NAM ECO PLASTIC TECHNOLOGY JOINT STOCK COMPANY**

*(Re: Approval of the Report of results of public offering of additional shares  
and amendment of the Company Charter)*

**Pursuant to:**

- The Law on Enterprises No. 59/2020/QH14 dated 17 June 2020 and guiding documents;
- The Law on Securities No. 54/2019/QH14 dated 26 November 2019 and guiding documents;
- Decree No. 155/2020/NĐ-CP dated 31 December 2020 of the Government detailing and guiding the implementation of a number of articles of the Law on Securities;
- Decree No. 245/2025/NĐ-CP dated 11 September 2025 of the Government amending and supplementing a number of articles of Decree No. 155/2020/NĐ-CP detailing the implementation of a number of articles of the Law on Securities;
- The Charter on organization and operation of Viet Nam Eco Plastic Technology Joint Stock Company;
- The Resolution of the Annual General Meeting of Shareholders 2025 No. 01/2025/NQ-AGM/ECO dated 25 April 2025;
- Pursuant to Certificate of Public Offering Registration No. 413/GCN-SSC issued by the State Securities Commission dated 07 November 2025;
- Minutes of the Board of Directors' Meeting No. 02/2026/BB-BOD/ECO dated 13/01/2026.

**HEREBY RESOLVES**

**Article 1: Approval of the Report of results of public offering of additional shares**

Board of Directors approves the Report of results of public offering of additional shares as attached with this Resolution.

**Article 2. Approval of the increase in charter capital**

- Charter capital after adjustment: VND 299,999,850,000 (In words: Two hundred ninety-nine billion nine hundred ninety-nine million eight hundred fifty thousand dong)
- Reason: Increase in charter capital upon completion of the public offering of additional shares.

**Article 3. Approval of amendments to the Company's Charter to record the increase in charter capital**

- Amended contents:

Clause	Before amendment	After amendment
Clause 1, Article 6	<p>Charter capital: VND <b>200,000,000,000</b>  <i>(Two hundreds billion dong)</i></p> <p>Total number of shares: <b>20,000,000</b>  shares with a par value of VND 10,000  per share.</p>	<p>Charter capital: VND  <b>299,999,850,000</b> <i>(Two hundred  ninety-nine billion nine hundred  ninety-nine million eight hundred  fifty thousand dong)</i></p> <p>Total number of shares: <b>29,999,985</b>  shares with a par value of VND  10,000 per share.</p>

- Reason for amendment: Based on the results of the public offering of shares.
- Effective date: The effective date of this Resolution.
- The Board of Directors shall report the above amendments of the Charter to the nearest General Meeting of Shareholders.

**Article 4.** Approve to authorize and assign the General Director – Legal Representative to direct and implement all relevant tasks to complete the share offering, including but not limited to:

- Reporting the results of the share offering;
- Registering additional shares with the Vietnam Securities Depository and Clearing Corporation (VSDC) and registering additional trading on the Hanoi Stock Exchange (HNX);
- Registering amendments to the Enterprise Registration Certificate reflecting the increased charter capital;
- Amending and issuing the amended Charter corresponding to the increased charter capital;
- Other procedures in accordance with applicable laws.

## Article 5. Implementation

This Resolution shall take effect from the signing date. Members of the Board of Directors, the Board of Management, the Chief Accountant and relevant departments are responsible for the implementation of this Resolution.

*Recipients:*

- *As stated in Article 5;*
- *Admin Archives.*

## ON BEHALF OF THE BOARD OF DIRECTORS

## **CHAIRMAN OF THE BOARD OF DIRECTORS**

## NGUYỄN VĂN BÌNH

## REPORT

### On the Results of the Public Offering of Shares

(Pursuant to the Certificate of Registration for Public Offering of Shares

No. 413/GCN-UBCK issued by the Chairman of the State Securities Commission on 07/11/2025)

To: - State Securities Commission of Vietnam  
- Hanoi Stock Exchange (HNX)  
- Vietnam Securities Depository and Clearing Corporation (VSDC)

#### I. INFORMATION ON THE ISSUING ORGANIZATION

1. Full name of the Issuer: VIETNAM ECO PLASTIC TECHNOLOGY JOINT STOCK COMPANY
2. Abbreviated name: ECOPLASTIC VN
3. Head office address: Trung Duong Hamlet, Gia Lam Commune, Hanoi City
4. Telephone: 0221 3791 003 Website: [www.ecoplastics.com.vn](http://www.ecoplastics.com.vn)
5. Charter capital: VND 200,000,000,000 (In words: Two hundred billion Vietnamese Dong)
6. Stock code: ECO (Trading system: UpCOM)
7. Bank for payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade – East Ha Noi Branch. Account No.: 111606515515
8. Enterprise Registration Certificate No: 0106798702, first issued by the Hanoi Department of Planning and Investment on 24/03/2015, amended for the 11<sup>th</sup> time on 23/07/2025 by the Hanoi Department of Finance
9. Establishment and operation license: *Not applicable.*

#### II. OFFERING PLAN

1. Name of shares: Shares of Vietnam Eco Plastic Technology Joint Stock Company
2. Type of shares: Ordinary shares
3. Number of shares offered: 10,000,000 shares, of which:
  - Shares offered by the Issuer: 10,000,000 shares;
  - Shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000/share.
5. Total expected capital raised: VND 100,000,000,000 (In words: One hundred billion dong), of which:
  - Capital raised by the Issuer: VND 100,000,000,000;
  - Capital raised by shareholders/owners/members: VND 0.

6. Distribution method: Public offering of additional shares through execution of pre-emptive rights for existing shareholders of Vietnam Eco Plastic Technology Joint Stock Company.
7. Subscription and payment period:
  - Transfer of subscription rights: From 27/11/2025 to 19/12/2025.
  - Subscription and payment period: From 27/11/2025 to 06/01/2026.
  - Payment period for unsubscribed shares: Before 14h30 date 13/01/2026.
8. Completion date of the offering: 13/01/2026.
9. Expected share delivery date: Expected in Quarter I/2026, after the Company completes procedures for registering additional issued shares with the Vietnam Securities Depository and Clearing Corporation (VSDC) and registers additional trading of such shares on the Hanoi Stock Exchange (HNX).

*[The remainder of this page is intentionally left blank]*

### III. RESULTS OF THE SHARE OFFERING

Target investors	Offering price (VND/share)	Shares offered	Shares subscribed	Shares allocated	No. of subscribing investors	No. of allocated investors	No. of non-allocated investors	Remaining shares	Allocation ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering	10.000	10.000.000	7.594.190	7.594.190	37	37	-	2.405.795	75,94%
2. Allocation of unsubscribed shares	10.000	2.405.795	2.405.795	2.405.795	3	3	-	-	24,055%
<b>Total</b>		<b>10.000.000</b>	<b>9.999.985</b>	<b>9.999.985</b>	<b>40</b>	<b>40</b>	<b>-</b>	<b>99,99%</b>	
1. Domestic investors	10.000	10.000.000	9.999.985	9.999.985	40	40	-	-	99,99%
2. Foreign investors / economic organizations with foreign ownership >50% (c)	-	-	-	-	-	-	-	-	99,99%
<b>Total</b>		<b>10.000.000</b>	<b>9.999.985</b>	<b>9.999.985</b>	<b>40</b>	<b>40</b>	<b>-</b>	<b>99,99%</b>	

**Notes:** Fractional shares arising from rounding down and canceled: 15 shares.

- In case of underwriting, specify the results of share allocation to the underwriting organization(s) in accordance with the commitments under the underwriting agreement (*quantity, price; in case of a syndicate underwriting, specify each organization*): Not applicable.
- In case the remaining shares are allocated to one or several specific investors:

No	Investor name	ID No	Position/Relationship with the Company	Shares before offering (as of the record date for the allocation of subscription rights)	Remaining shares allocated	Offering price	Number of shares and allocation ratio of offered shares distributed in the offering		Shares held after offering	Ownership ratio after offering
							Shares allocated in this offering	Allocation ratio in this offering		
<b>I Investor purchased the remaining shares (3 domestic investors)</b>										
1	Le Thi Van	025184010502	No	0	1.000.000	10.000	1.000.000	5,00%	-	1.000.000
2	Nguyen Thi Thao Van	001193019445	No	0	300.000	10.000	300.000	1,50%	-	300.000
3	Tran Ngoc Lan	001177008629	No	0	1.105.795	10.000	1.105.795	5,53%	-	1.105.795
<b>II Insiders related to investors purchasing the remaining shares: None</b>										
<b>III Information on investors purchasing the remaining shares and their related persons with respect to the charter capital in offering and issuance rounds over the last 12 months: During the most recent 12 months, the Company has not conducted any offering or issuance.</b>										

**Note:**

(d) The allocation ratio in this offering is calculated as the total number of shares allocated in this offering divided by the total number of shares outstanding prior to the offering (20,000,000 shares).

(e) The ownership ratio after the offering is calculated as the number of shares held after the offering divided by the total number of shares outstanding after the offering (29,999,985 shares).

#### IV. SUMMARY OF THE RESULTS OF THE SHARE OFFERING

1. Total number of shares distributed: 9,999,985 shares, equivalent to 99.99% of the total shares offered, of which:
  - Number of shares of the Issuer: 9,999,985 shares;
  - Number of shares of shareholders/owners/members: 0 shares.
2. Total capital collected from the offering: VND 99,999,850,000, of which:
  - Total capital of the Issuer: VND 99,999,850,000;
  - Total capital of shareholders/owners/members: VND 0.
3. Total expenses: VND 148,950,000, of which:
  - Offering consultancy fee: VND 60,000,000;
  - Fee for licensing the additional public offering of securities: VND 10,000,000;
  - Fee for finalizing the shareholder list for the exercise of subscription rights: VND 3,850,000;
  - Transfer fee for shareholders' subscription funds (VSDC): VND 1,100,000;
  - Information disclosure fee for the offering: VND 9,000,000;
  - Shareholders' equity audit fee (estimated): VND 65,000,000.
4. Net capital from the offering: VND 99,850,900,000.

#### V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING<sup>1</sup>

##### 1. Capital structure

No	Criteria	Number of shareholders	Number of shares owned	Value of shares according to the par value (VND)	Ownership ratio (%)
<b>I Domestic shareholders, foreign shareholders</b>					
<b>1</b>	<b>Domestic</b>	<b>186</b>	<b>29.999.985</b>	<b>299.999.850.000</b>	<b>100,00%</b>
1.1	Authority	-	-	-	-
1.2	Organization	04	3.605.000	36.050.000.000	12,02%
1.3	Individual	182	26.394.985	263.949.850.000	87,98%
<b>2</b>	<b>Foreign</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
2.1	Foreign investors / economic organizations with foreign ownership >50%	-	-	-	-
2.2	Individual	-	-	-	-
<b>Total (1+2)</b>		<b>186</b>	<b>29.999.985</b>	<b>299.999.850.000</b>	<b>100,00%</b>
<b>II Founding shareholders, major shareholders and other shareholders</b>					
1	Founding shareholders	-	-	-	-
2	Major shareholders	01	6.000.000	60.000.000.000	20,00%
3	Shareholders with less than 5% of voting shares	185	23.999.985	239.999.850.000	80,00%
<b>Total (2+3)</b>		<b>186</b>	<b>29.999.985</b>	<b>299.999.850.000</b>	<b>100,00%</b>

<sup>1</sup> According to:

- The consolidated list of securities holders No.VNEXRTVSDE008649/VSDECOXX dated 26/11/2025 and the consolidated list of securities holders exercised rights No.VNEXRTVSDE008649/VSDECOXX dated 12/01/2026 issued by the Vietnam Securities Depository and Clearing Corporation;  
 - The results of subscription registration and payment for share purchases by shareholders whose securities have not been deposited at ECO and by investors purchasing shares that were not fully distributed in the issuance.

2. List and ownership ratio of major shareholders

No	Shareholder's name	ID.No	Number of shares owned	Ownership ratio (%)
1	Nguyễn Văn Bình	035056009563	6.000.000	20,00%

**VI. ATTACHED DOCUMENTS**

1. The confirmation letter issued by Vietnam Thuong Tin Commercial Joint Stock Bank – My Dinh Transaction Office, being the bank where the escrow account is opened, regarding the capital collected from the offering;
2. Resolution No. 01/2026/NQ-HĐQT/ECO dated 12.01.2026 of the Board of Directors approving of the results of the number of shares subscribed by existing shareholders through the exercise of subscription rights and the plan for handling unsubscribed shares in the public offering of additional shares;
3. Resolution No. 02./2026/NQ-HĐQT/ECO dated 13./01/2026 of the Board of Directors approving the Report on the Results of the Public Share Offering and the amendment of the Company's Charter.

Hanoi, day 13 month 01 year 2026

**VIET NAM ECO PLASTIC TECHNOLOGY JSC**

**LEGAL REPRESENTATIVE**

**GENERAL DIRECTOR**



**NGUYỄN ĐÌNH TUẤN**

