

VIET NAM ECO PLASTIC  
TECHNOLOGY JSC

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No: 03/2026/CBTT/ECO

THE SOCIALIST REPUBLIC OF VIET NAM  
Independence – Freedom – Happiness

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Hanoi, day 15 month 01 year 2026

**EXTRAORDINARY INFORMATION DISCLOSURE**

**To:** - State Securities Commission of Vietnam  
- Hanoi Stock Exchange

**1. Name of organization: VIETNAM ECO PLASTIC TECHNOLOGY JSC**

- Stock code: ECO
- Address: Trung Duong Hamlet, Gia Lam Commune, Hanoi City
- Telephone: 0221 3791 003
- Email: [info@ecoplastics.com.vn](mailto:info@ecoplastics.com.vn)

**2. Contents of disclosed information:** The Company discloses information regarding the clarification in Section III of the Report on the Results of the Public Offering of Shares No. 01/2026/BCKQ/ECO dated January 13, 2026 of Vietnam Eco Plastics Technology Joint Stock Company.

Criteria	Information previously disclosed	Corrected information
1. Public offering	Remaining shares: 2.405.795	Remaining shares: 2.405.810
2. Allocation of unsubscribed shares	Shares offered: 2.405.795 Remaining shares: 0	Shares offered: 2.405.810 Remaining shares: 15*
Total	Remaining shares: 0	Remaining shares: 15*
1. Domestic investors	Remaining shares: 0	Remaining shares: 15*
No. of non-allocated investors (8=6-7)	-	0

Reason for the correction: Adjustment of the content to clarify the number of fractional shares arising from rounding down and canceled (15 shares) in the Results Report.

**3. This information was disclosed on the Company's website on 15/01/2026 at the following link:**  
<https://ecoplastics.com.vn>.

We hereby certify that the above-disclosed information is true and accurate, and we take full responsibility before the law for the contents of the disclosed information.

**VIETNAM ECO PLASTIC TECHNOLOGY JOINT STOCK COMPANY**

**LEGAL REPRESENTATIVE**



## REPORT

### On the Results of the Public Offering of Shares

(Pursuant to the Certificate of Registration for Public Offering of Shares

No. 413/GCN-UBCK issued by the Chairman of the State Securities Commission on 07/11/2025)

To: - State Securities Commission of Vietnam  
- Hanoi Stock Exchange (HNX)  
- Vietnam Securities Depository and Clearing Corporation (VSDC)

#### I. INFORMATION ON THE ISSUING ORGANIZATION

1. Full name of the Issuer: VIETNAM ECO PLASTIC TECHNOLOGY JOINT STOCK COMPANY
2. Abbreviated name: ECOPLASTIC VN
3. Head office address: Trung Duong Hamlet, Gia Lam Commune, Hanoi City
4. Telephone: 0221 3791 003 Website: [www.ecoplastic.com.vn](http://www.ecoplastic.com.vn)
5. Charter capital: VND 200,000,000,000 (In words: Two hundred billion Vietnamese Dong)
6. Stock code: ECO (Trading system: UpCOM)
7. Bank for payment account: Vietnam Joint Stock Commercial Bank for Industry and Trade – East Ha Noi Branch. Account No.: 111606515515
8. Enterprise Registration Certificate No: 0106798702, first issued by the Hanoi Department of Planning and Investment on 24/03/2015, amended for the 11<sup>th</sup> time on 23/07/2025 by the Hanoi Department of Finance
9. Establishment and operation license: *Not applicable.*

#### II. OFFERING PLAN

1. Name of shares: Shares of Vietnam Eco Plastic Technology Joint Stock Company
2. Type of shares: Ordinary shares
3. Number of shares offered: 10,000,000 shares, of which:
  - Shares offered by the Issuer: 10,000,000 shares;
  - Shares offered by shareholders/owners/members: 0 shares.
4. Offering price: VND 10,000/share.
5. Total expected capital raised: VND 100,000,000,000 (In words: *One hundred billion dong*), of which:
  - Capital raised by the Issuer: VND 100,000,000,000;
  - Capital raised by shareholders/owners/members: VND 0.

6. Distribution method: Public offering of additional shares through execution of pre-emptive rights for existing shareholders of Vietnam Eco Plastic Technology Joint Stock Company.
7. Subscription and payment period:
  - Transfer of subscription rights: From 27/11/2025 to 19/12/2025.
  - Subscription and payment period: From 27/11/2025 to 06/01/2026.
  - Payment period for unsubscribed shares: Before 14h30 date 13/01/2026.
8. Completion date of the offering: 13/01/2026.
9. Expected share delivery date: Expected in Quarter I/2026, after the Company completes procedures for registering additional issued shares with the Vietnam Securities Depository and Clearing Corporation (VSDC) and registers additional trading of such shares on the Hanoi Stock Exchange (HNX).

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### III. RESULTS OF THE SHARE OFFERING

Target investors	Offering price (VND/share)	Shares offered	Shares subscribed	Shares allocated	Shares subscribing investors	No. of allocated investors	No. of non-allocated investors	Remaining shares	Allocation ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering	10.000	10.000.000	7.594.190	7.594.190	37	37	0	2.405.810	75,94%
2. Allocation of unsubscribed shares	10.000	2.405.810	2.405.795	2.405.795	3	3	0	15*	24,055%
<b>Total</b>	<b>10.000.000</b>	<b>9.999.985</b>	<b>9.999.985</b>	<b>40</b>	<b>40</b>	<b>0</b>	<b>15*</b>	<b>99,99%</b>	
1. Domestic investors	10.000	10.000.000	9.999.985	9.999.985	40	40	0	15*	99,99%
2. Foreign investors / economic organizations with foreign ownership >50% (c)	-	-	-	-	-	-	-	-	
<b>Total</b>	<b>10.000.000</b>	<b>9.999.985</b>	<b>9.999.985</b>	<b>40</b>	<b>40</b>	<b>0</b>	<b>15*</b>	<b>99,99%</b>	

(\*) Notes: Fractional shares arising from rounding down and canceled: 15 shares.

- In case of underwriting, specify the results of share allocation to the underwriting organization(s) in accordance with the commitments under the underwriting agreement (quantity, price; in case of a syndicate underwriting, specify each organization): Not applicable.
- In case the remaining shares are allocated to one or several specific investors:

No	Investor name	ID No	Position/Relationship with the Company	Shares before offering (as of the record date for the allocation of subscription rights)	Remaining shares allocated	Offering price	Number of shares and allocation ratio of offered shares distributed in the offering			Shares held after offering	Ownership ratio after offering
							Shares allocated in this offering	Allocation ratio in this offering	Allocation ratio in issuance over the last 12 months		
<b>I Investor purchased the remaining shares (3 domestic investors)</b>											
1	Le Thi Van	025184010502	No	0	1.000.000	10.000	1.000.000	5,00%	-	1.000.000	3,33%
2	Nguyen Thi Thao Van	001193019445	No	0	300.000	10.000	300.000	1,50%	-	300.000	1,00%
3	Tran Ngoc Lan	001177008629	No	0	1.105.795	10.000	1.105.795	5,53%	-	1.105.795	3,69%
<b>II Insiders related to investors purchasing the remaining shares: None</b>											
<b>III Information on investors purchasing the remaining shares and their related persons with respect to the charter capital in offering and issuance rounds over the last 12 months: During the most recent 12 months, the Company has not conducted any offering or issuance.</b>											

**Note:**

- (d) The allocation ratio in this offering is calculated as the total number of shares allocated in this offering divided by the total number of shares outstanding prior to the offering (20,000,000 shares).
- (e) The ownership ratio after the offering is calculated as the number of shares held after the offering divided by the total number of shares outstanding after the offering (29,999,985 shares).

#### IV. SUMMARY OF THE RESULTS OF THE SHARE OFFERING

1. Total number of shares distributed: 9,999,985 shares, equivalent to 99.99% of the total shares offered, of which:
  - Number of shares of the Issuer: 9,999,985 shares;
  - Number of shares of shareholders/owners/members: 0 shares.
2. Total capital collected from the offering: VND 99,999,850,000, of which:
  - Total capital of the Issuer: VND 99,999,850,000;
  - Total capital of shareholders/owners/members: VND 0.
3. Total expenses: VND 148,950,000, of which:
  - Offering consultancy fee: VND 60,000,000;
  - Fee for licensing the additional public offering of securities: VND 10,000,000;
  - Fee for finalizing the shareholder list for the exercise of subscription rights: VND 3,850,000;
  - Transfer fee for shareholders' subscription funds (VSDC): VND 1,100,000;
  - Information disclosure fee for the offering: VND 9,000,000;
  - Shareholders' equity audit fee (estimated): VND 65,000,000.
4. Net capital from the offering: VND 99,850,900,000.

#### V. CAPITAL STRUCTURE OF THE ISSUER AFTER THE OFFERING<sup>1</sup>

##### 1. Capital structure

No	Criteria	Number of shareholders	Number of shares owned	Value of shares according to the par value (VND)	Ownership ratio (%)
<b>I Domestic shareholders, foreign shareholders</b>					
<b>1</b>	<b>Domestic</b>	<b>186</b>	<b>29.999.985</b>	<b>299.999.850.000</b>	<b>100,00%</b>
1.1	Authority	-	-	-	-
1.2	Organization	04	3.605.000	36.050.000.000	12,02%
1.3	Individual	182	26.394.985	263.949.850.000	87,98%
<b>2</b>	<b>Foreign</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
2.1	Foreign investors / economic organizations with foreign ownership >50%	-	-	-	-
2.2	Individual	-	-	-	-
<b>Total (1+2)</b>		<b>186</b>	<b>29.999.985</b>	<b>299.999.850.000</b>	<b>100,00%</b>
<b>II Founding shareholders, major shareholders and other shareholders</b>					
1	Founding shareholders	-	-	-	-
2	Major shareholders	01	6.000.000	60.000.000.000	20,00%
3	Shareholders with less than 5% of voting shares	185	23.999.985	239.999.850.000	80,00%
<b>Total (2+3)</b>		<b>186</b>	<b>29.999.985</b>	<b>299.999.850.000</b>	<b>100,00%</b>

<sup>1</sup> According to:

- The consolidated list of securities holders No.VNEXRTVSDE008649/VSDECOXX dated 26/11/2025 and the consolidated list of securities holders exercised rights No.VNEXRTVSDE008649/VSDECOXX dated 12/01/2026 issued by the Vietnam Securities Depository and Clearing Corporation;
- The results of subscription registration and payment for share purchases by shareholders whose securities have not been deposited at ECO and by investors purchasing shares that were not fully distributed in the issuance.

2. List and ownership ratio of major shareholders

No	Shareholder's name	ID.No	Number of shares owned	Ownership ratio (%)
1	Nguyen Van Binh	035056009563	6.000.000	20,00%

**VI. ATTACHED DOCUMENTS**

1. The confirmation letter issued by Vietnam Thuong Tin Commercial Joint Stock Bank – My Dinh Transaction Office, being the bank where the escrow account is opened, regarding the capital collected from the offering;
2. Resolution No. 01/2026/NQ-HĐQT/ECO dated 10/01/2026 of the Board of Directors approving of the results of the number of shares subscribed by existing shareholders through the exercise of subscription rights and the plan for handling unsubscribed shares in the public offering of additional shares;
3. Resolution No. 02/2026/NQ-HĐQT/ECO dated 13/01/2026 of the Board of Directors approving the Report on the Results of the Public Share Offering and the amendment of the Company's Charter.

Hanoi, day 13 month 01 year 2026

**VIET NAM ECO PLASTIC TECHNOLOGY JSC**

**LEGAL REPRESENTATIVE**

**GENERAL DIRECTOR**

